

Hill Development Corporation of New Haven

Homeownership Program Client Progress Report

*Kerri B. Kelshall-Ward
Deputy Administrator of Housing Counseling*

1. Performance reviews will be distributed at the end of each workshop and the responses will be reviewed to ones success of the teaching method and the material supplied.
2. All attendees will be sent follow-up letters and will have the opportunity to attend individual homebuyer and/or credit counseling sessions.
3. All attendees will be tracked for a period of two (2) years to see if they are successful in purchasing a home.
4. Regardless of whether an attendee purchases a home, HDC and/or the Homeownership Program Sponsor will monitor each attendee's success in:
 - { } a. improving his/her credit score
 - { } b. reducing outstanding debt
 - { } c. entering into payment agreements with creditors
 - { } d. reducing interest rates on installment loans and revolving lines of credit
 - { } e. refinancing existing high interest debt
 - { } f. disputing errors in credit reports
 - { } g. establishing an emergency fund
 - { } h. opening an Individual Development Account (IDA) for the future purchase of a asset (preferably residential property)
 - { } i. creating and implementing a household budget
 - { } j. applying for a mortgage which is geared towards the benefit of a first-time homebuyers (CHFA, FHA, VA, Freddie Mac, Fannie Mae etc.) and avoiding sub-prime and predatory mortgage loans.
 - { } k. other: _____

Primary Client

Date

Secondary Client

Date

HDC Consultant/Mortgage Lender

Date

Deputy Administrator of Housing Counseling

Date